

## **Foreword**

This one day workshop is designed to provide basic orientation in the theme of community foundations.

**Workshop objectives** are:

1. To discover and better understand key characteristics of the concept of a CF
2. To identify possible opportunities and challenges in implementing the CF concept in Croatia

### **What we are going to do?**

- We will look at key characteristics of a CF and analyze what they mean
- We will discuss important concepts related to CF development: philanthropy, community, development and grant-making.
- We will look at several stories of building CFs in CEE (Poland, Slovakia) each stressing different approach and models
- We will attempt to analyze what are the key challenges in introducing the concept in Croatia

### **How are we going to work?**

- Presentations with handouts and reference materials
- Discussions in a large group, Break-out activities
- Questions at any time
- Flipcharts (depending on number of participants) and markers and tape
- Small groups up to 5 participants each

## Agenda

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|----------------------|--|
| <b>10.00 – 10.40</b> | <b>INTRODUCTION TO THE WORKSHOP</b>                  |
| <b>10.40 – 11.40</b> | <b>CFs in CEE - CASE STUDY Slovakia</b>              |
| <b>11.40 – 12.00</b> | <i>BREAK</i>   |
| <b>12.00 - 13.00</b> | <b>KEY CHARACTERISTICS OF A CF</b>                   |
| <b>13.00 – 14.00</b> | <i>LUNCH</i>   |
| <b>14.00 - 15.30</b> | <b>ISSUES, CHALLENGES</b>                            |
| <b>15.30 - 16.00</b> | <b>WORKSHOP WRAP UP, EVALUATION,<br/>CONCLUSIONS</b> |

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**Center for Philanthropy-ETP n.o.** is a non governmental nonprofit organization registered in Slovakia, Bratislava focusing on promoting philanthropy and civil society in Slovakia. In consortium with Ekopolis Foundation, of Banska Bystrica it provides grants and technical assistance in following programs: community foundations, women groups, rural leaders, and advocacy. Besides working with traditional civil society donors CpF-ETP provides also services to corporate donors in the area of program design and implementation. (Tel: 421-2-5441 9571, Suche Myto 19, Bratislava, Slovakia)

## **SELF-Assessment Directions**

This course is an investment of resources – time, effort, money. It is important that we all will know what effect it may have. To measure its effect, one of the ways is to compare your understanding of the theme before and after the course. We would like you to complete the following test anonymously.

Step 1: Create your own personal self-identifying number

Step 2: Complete the Self-Assessment

## **Self-Assessment Questions**

*Please answer these questions as best you can.*

What is your best friends phone number, Write last two numbers.

What is your most favorite sport? Write last two letters

How many kids are there in your family? Write the number.

What is your most favorite movie? write first two letters of the title.

1) What are the key characteristics of the Community Foundation?

A/ broad mission, grant-making, geographic focus, representative board  
B/ Giving grants, local resource base for civic initiatives, transparency, plans for endowment  
C/local government is on its board, promotes public participation, supports

sustainability of NGOs, has some endowment  
D/ local funding, local grant-making, representative board,  
E/ Choices A, B, D but not C  
F/ All of the above  
G/ Other

2) What are the potential benefits a Community Foundation may provide to community?

A/ converts financial capital into social capital  
B/ converts social capital into financial capital  
C/people meet more often  
D/ provides for development and foreign

investment  
E/ stable resource for local civic initiatives  
F/ choices A, B, C, D but not E  
F/ All of the above  
G/ Other

3) What are the typical sources of funding for a CF?

A/ local companies, local government  
B/ local government, private individuals, local companies  
C/ private individuals and local government

D/ foreign donors and companies  
E/ self-financing  
F/ choices A, B, C, D but not E  
G/ All of the above

4) What are the typical programs of a Community Foundation?

A/ giving grants to children and youth, marginalized groups, needy people  
B/ running projects and giving grants in education, environmental, focused on children and elderly, scholarships  
C/holding conferences and meetings of local government, private business and nonprofits, local government is on its

board, promotes public participation, supports sustainability of NGOs, has some endowment  
D/ organizing fundraising events for other NGOs  
E/ Choices A, B, C, but not D  
F/ All of the above  
G/ Other

## **Community Foundations Case Study – Slovakia**

### **Presentation and Discussion**

## **Key Characteristics of Community Foundations**

### **Presentation and Discussion**

## **Roles and Functions of Community Foundations**

### **Presentation and Discussion**

## **Self-Assessment Questions**

*Please answer these questions as best you can.*

\_\_\_\_\_

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\_\_\_\_\_

What is your most favorite sport? Write last two letters

\_\_\_\_\_

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\_\_\_\_\_

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**COURSE QUESTIONNAIRE**

[1] How satisfied were you with this workshop, if at all? Please rate each activity.

Not satisfied at all 1 2 3 4 5 Very satisfied

- |  |          |          |          |          |          |
|--|----------|----------|----------|----------|----------|
| a) Community Foundation Case Study Slovakia          | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |
| b) Getting information about community foundations   | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |
| c) Understanding roles of community foundations      | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |
| d) Identifying challenges in implementing CF Concept | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |

Please give us details and reasons for your rating, especially if you circled "1" or "5".

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[2] Would you agree or disagree with the following statements about this workshop?  
Please circle a number for each statement.

I strongly disagree 1 2 3 4 5 I strongly agree

- |  |          |          |          |          |          |
|--|----------|----------|----------|----------|----------|
| a) Thanks to this course, I feel more confident in the CF concept        | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |
| b) I have heard some good ideas to use in my work.                       | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |
| c) I would recommend a workshop like this to others interested in CFs    | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |
| d) My position makes it difficult for me to use the ideas I heard.       | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |
| e) I intend to share the information from this workshop with colleagues. | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |
| g) Translation would have made this workshop more useful for me.         | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |
| i) I feel more capable of talking about CFs to other people.             | <b>1</b> | <b>2</b> | <b>3</b> | <b>4</b> | <b>5</b> |

Please give us details and reasons for your rating, especially if you circled "1" or "5".

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[3] What is your overall rating of this day? Please circle a response.

**Waste of  
time**

**Poor use  
of time**

**Neither poor nor  
good use of time**

**Good use  
of time**

**Excellent  
use of time**

[4] Please complete the following two sentences and tell us how to improve this workshop.

a) "AED can help me apply the information from this workshop by ..."

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b) "The three adjectives or phrases I would use to describe this workshop are:..."

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[5] Please give some details about yourself. Thank you for completing this survey.

a) Have you been involved in any grant-making activity before? **YES NO**

b) Have you received any exposure (visit, workshop) to CF concept before? **YES NO**